

U.S. Department of Transportation

Consolidated Balance Sheet

As of September 30, 2001
(Dollars in Thousands)

	FY 2001	FY 2000
	<u>DOT Total</u>	<u>DOT Total</u>
Assets (Note 2)		
Intragovernmental:		
Fund Balance with Treasury (Note 3)	\$26,107,269	\$17,081,823
Accounts Receivable, Net (Note 4)	688,221	596,347
Investments (Note 5)	39,198,357	45,694,641
Other Assets (Note 6)	<u>147,419</u>	<u>151,720</u>
Total Intragovernmental Assets:	<u>66,141,266</u>	<u>63,524,531</u>
Cash and Other Monetary Assets (Note 7)	48,662	73,910
Investments (Note 5)	27	27
Accounts Receivable, Net (Note 4)	159,901	202,764
Loans Receivable and Related		
Foreclosed Property, Net (Note 8)	918,087	897,157
Inventory and Related Property, Net (Note 9)	2,526,546	2,307,743
General Property, Plant and Equipment, Net (Note 10)	16,805,849	16,175,366
Other Assets (Note 6)	<u>194,773</u>	<u>208,710</u>
Total Assets	<u>\$86,795,111</u>	<u>\$83,390,208</u>
Liabilities (Note 11)		
Intragovernmental:		
Accounts Payable (Note 12)	\$ 179,496	\$ 266,818
Debt (Note 13)	901,293	812,133
Other Intragovernmental Liabilities (Note 15)	<u>1,132,826</u>	<u>864,765</u>
Total Intragovernmental Liabilities:	<u>2,213,615</u>	<u>1,943,716</u>
Accounts Payable (Note 12)	3,528,850	1,121,543
Loan Guarantees (Note 8)	400,363	213,167
Federal Employee and Veterans'		
Benefits Payable (Note 16)	28,790,360	20,927,704
Environmental and Disposal Liabilities (Note 14)	2,178,272	2,279,517
Other Liabilities (Notes 15, 17 & 18)	<u>4,396,888</u>	<u>4,591,606</u>
Total Liabilities	<u>\$41,508,348</u>	<u>\$31,077,253</u>
Commitments and Contingencies (Note 18)		
Net Position		
Unexpended Appropriations (Note 19)	\$13,152,581	\$10,239,547
Cumulative Results of Operations	<u>32,134,182</u>	<u>42,073,408</u>
Total Net Position	<u>45,286,763</u>	<u>52,312,955</u>
Total Liabilities and Net Position	<u>\$86,795,111</u>	<u>\$83,390,208</u>

U.S. Department of Transportation

Consolidated Statement of Net Cost

As of September 30, 2001

(Dollars in Thousands)

Program Costs (Notes 20 & 21)	FY 2001 <u>DOT Total</u>	FY 2000 <u>DOT Total</u>
Surface Transportation:		
Intragovernmental	\$ 236,086	\$ 299,426
Public	<u>35,969,399</u>	<u>32,143,191</u>
Total	36,205,485	32,442,617
Less Earned Revenues	<u>(133,214)</u>	<u>(118,258)</u>
Net Program Costs	<u>\$36,072,271</u>	<u>\$32,324,359</u>
Air Transportation:		
Intragovernmental	\$ 1,326,709	\$ 1,318,272
Public	<u>9,681,192</u>	<u>8,523,968</u>
Total	11,007,901	9,842,240
Less Earned Revenues	<u>(193,332)</u>	<u>(106,289)</u>
Net Program Costs	<u>\$10,814,569</u>	<u>\$ 9,735,951</u>
Maritime Transportation:		
Intragovernmental	\$ 1,107,804	\$ 1,032,952
Public	<u>12,210,136</u>	<u>4,344,855</u>
Total	13,317,940	5,377,807
Less Earned Revenues	<u>(561,267)</u>	<u>(583,142)</u>
Net Program Costs	<u>\$12,756,673</u>	<u>\$ 4,794,665</u>
Cross-Cutting Programs:		
Intragovernmental	\$ 90,805	\$ 51,707
Public	<u>2,279</u>	<u>2,291</u>
Total	93,084	53,998
Less Earned Revenues	<u>(89,800)</u>	<u>(51,167)</u>
Net Program Costs	<u>\$ 3,284</u>	<u>\$ 2,831</u>
Costs Not Assigned to Programs	\$ 2,583,535	\$ 245,366
Less Earned Revenues Not Attributed to Programs	<u>(195,892)</u>	<u>(77,302)</u>
Net Cost of Operations	<u>\$62,034,440</u>	<u>\$47,025,870</u>

U.S. Department of Transportation

Consolidated Statement of Changes in Net Position

As of September 30, 2001

(Dollars in Thousands)

Net Cost of Operations	\$ (62,034,440)
Financing Sources:	
Appropriations Used	
Taxes and Other Non-Exchange Revenue (Note 22)	41,527,646
Donations	25,345
Imputed Financing	
Transfers-In	
Transfers-Out	
Other	<u>(4,991)</u>
Net Results of Operations	\$ (9,593,652)
Prior Period Adjustments (Note 23)	<u>(2,088,686)</u>
Net Change in Cumulative Results of Operations	
Increase (Decrease) in Unexpended Appropriations	<u>4,684,881</u>
Change in Net Position	
Net Position - Beginning of Period	<u>52,284,220</u>
Net Position - End of Period	<u>\$ 45,286,763</u>

U.S. Department of Transportation

Consolidated Statement of Budgetary Resources

As of September 30, 2001

(Dollars in Thousands)

Budgetary Resources (Note 24):

FY 2001 DOT Total

Budget Authority	
Unobligated Balances - Beginning of Period	
Net Transfers Prior-Year Balance, Actual	(2,192)
Spending Authority From Offsetting Collections	12,792,931
Adjustments	<u>(86,214,400)</u>
Total Budgetary Resources	<u>\$100,062,221</u>

Status of Budgetary Resources:

Obligations Incurred	
Unobligated Balances - Available	
Unobligated Balances - Not Available	<u>1,175,815</u>
Total, Status of Budgetary Resources	<u>\$100,062,221</u>

Outlays:

Obligations Incurred	
Less: Spending Authority From Offsetting	
Collections and Adjustments	<u>(13,231,784)</u>
Subtotal	
Obligated Balance, Net - Beginning of Period	
Obligated Balance Transferred, Net	32,836
Less: Obligated Balance, Net - End of Period	<u>(64,691,952)</u>
Total Outlays	<u>\$ 54,076,223</u>

U.S. Department of Transportation

Consolidated Statement of Financing

As of September 30, 2001

(Dollars in Thousands)

Obligations and Nonbudgetary

Resources:

Obligations Incurred	\$ 74,200,143
Less: Spending Authority From	
Offsetting Collections & Adjustments	
Donations Not in the Entity's Budget	22,535
Financing Imputed for Cost Subsidies	576,604
Transfers-In (Out)	
Exchange Revenue Not in the Entity's Budget	
Non-Exchange Revenue Not in the Entity's Budget	
Less: Related Trust or Special Funds Receipts	(401,491)
Other FAA Resources	334,313
Other Miscellaneous Resources	

Total Obligations as Adjusted, and Non-Budgetary Resources

Resources That Do Not Fund

Net Cost of Operations:

Change in Amount of Goods, Services, & Benefits Ordered But Not Yet Provided	\$ (6,857,502)
Change in Unfilled Customer Orders	
Costs Capitalized on the Balance Sheet	
Financing Sources That Fund	
Costs of Prior Periods	
Credit Program Collections That Decrease	
Receivables or Increase Liabilities	
Adjustment for Trust Fund Outlays	
That Do Not Affect Net Cost	
Other FAA Resources (Includes Prior Period Adjustments)	(323,968)
Other RSPA Resources	(2,642)
Other Miscellaneous Resources	<u>12,303</u>

Total Resources That Do Not

Fund Net Cost of Operations	\$ (9,763,122)
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**U.S. Department of Transportation
Consolidated Statement of Financing**

As of September 30, 2001

(Dollars in Thousands)

**Costs That Do Not Require
Resources:**

Depreciation and Amortization	\$ 1,169,696
Bad Debts Related to Uncollectible Non-Credit Reform Receivables	
Revaluation of Assets and Liabilities	
Loss of Disposition of Assets	
Other FAA Costs	
Other Coast Guard Costs	183,447
Other Miscellaneous Costs	<u>(28,170)</u>

**Total Costs That Do Not
Require Resources**

\$ 1,784,840

**Financing Sources Yet To Be
Provided**

\$ 8,604,225

Net Cost of Operations

\$ 62,034,440

The accompanying notes are an integral part of these statements.